

29 October 2010

Company Announcements Office
 Australian Securities Exchange Limited
 20 Bridge Street
 SYDNEY NSW 2000

ANNUAL GENERAL MEETING HELD ON 29 OCTOBER 2010

The result of the resolutions passed at the Annual General Meeting of UnderCoverWear Limited held today is provided in accordance with Listing Rule 3.13.2 and section 251AA (2) of the Corporations Act.

Resolution 1 (ordinary): Adoption of Remuneration Report for the year ended 30 June 2010

“That the Remuneration Report required by section 300A of the Corporations Act, as contained in the Directors’ Report of the Company, for the year ended 30 June 2010 be adopted.

This resolution was passed unanimously on a show of hands.

The total number of proxy results exercisable by all proxies validly appointed was 26,514,540. Instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	UNDIRECTED
26,351,981	148,772	7,500	6,287

Resolution 2 (ordinary): Re-election of Stuart Richardson

“That Mr Stuart Richardson, who retires by rotation in accordance with clause 56.1 of the Company’s Constitution and, having offered himself for re-election and being eligible, is re-elected as a director of the Company.”

This resolution was passed unanimously on a show of hands.

The total number of proxy results exercisable by all proxies validly appointed was 26,514,540. Instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	UNDIRECTED
26,369,071	138,682	500	6,287

Resolution 3 (ordinary): Election of Richard Lowry

“That Mr Richard Lowry, being a director of the Company appointed by the directors during the year to fill a casual vacancy and holding office until this meeting in accordance with clause 54.2 of the Company’s Constitution and having offered himself for re-election and being eligible, is re-elected a director of the Company.”

This resolution was passed unanimously on a show of hands.

The total number of proxy results exercisable by all proxies validly appointed was 26,514,540. Instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	UNDIRECTED
26,359,831	147,922	500	6,287

Resolution 4 (special): Change of Constitution – Small Holdings

“That the Constitution of the Company be, and is, hereby amended by inserting a new clause (101)”

This resolution was passed unanimously on a show of hands.

The total number of proxy results exercisable by all proxies validly appointed was 26,514,540. Instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	UNDIRECTED
26,346,770	158,843	2,640	6,287

By order of the Board



Nick Geddes
Company Secretary

For personal use only